

**UNITED STATES BANKRUPTCY COURT
District of Delaware
824 Market Street, 3rd Floor
Wilmington, DE 19801**

Una O'Boyle
Clerk of Court

**To: Richards, Layton & Finger
One Rodney Square
920 King Street
Wilmington, DE 19801**

RE: 25-10006 Ligado Networks LLC

Please be advised that the United States Trustee's Office has filed a "Request to Schedule Section 341 Meeting". The 341 Meeting for the above-mentioned case is to be scheduled on **Friday, February 14, 2025 at 11:00 a.m. (ET)**, J. Caleb Boggs Federal Building, 844 King Street, Wilmington DE 19801.

Please prepare the "Notice of Commencement of Chapter 11 Bankruptcy Case, Meeting of Creditors, and Fixing of Certain Dates" (341 Notice). An electronic version of this form is available from the Court's website: www.deb.uscourts.gov/content/forms. Should you want to make changes to this notice, you must contact Una O'Boyle, Clerk of Court, for approval prior to mailing.

Please mail the Notice to all creditors, in addition to the five (5) agencies listed below on or before January 24, 2025 and file the Notice and Certificate of Service with the Court no later than January 31, 2025.

Securities & Exchange Commission
100 F Street, NE
Washington, DC 20549

Secretary of State
Division of Corporations
Franchise Tax
P.O. Box 898
Dover, DE 19903

Securities & Exchange Commission
New York Regional Office
Attn: Andrew Calamari, Regional Director
Brookfield Place
200 Vesey Street, Suite 400
New York, NY 10281-1022

Delaware State Treasury
820 Silver Lake Blvd., Suite 100
Dover, DE 19904

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Date: 1/21/25

(VAN-472)



Una O'Boyle, *Clerk of Court*

United States Bankruptcy Court
District of Delaware

In re:
Ligado Networks LLC
Debtor

Case No. 25-10006-TMH
Chapter 11

District/off: 0311-1
Date Rcvd: Jan 21, 2025

User: admin
Form ID: van472

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Total Noticed: 10

The following symbols are used throughout this certificate:

Symbol

- Definition**
- + Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 23, 2025:

Recip ID	Recipient Name and Address
db	+ Ligado Networks LLC, 10802 Parkridge Boulevard, Reston, VA 20191-4334
aty	+ Abigail L. Debolt, Milbank LLP, 55 Hudson Yards, New York, NY 10001-2163
aty	+ Andrew M. Leblanc, Milbank LLP, 1850 K Street, NW, Suite 1100, Washington, DC 20006-2236
aty	+ Danielle Lee Sauer, Milbank LLP, 1850 K Street, N.W., Suite 1100, Washington, DC 20006-2236
aty	+ Dennis F Dunne, Milbank LLP, 55 Hudson Yards, New York, NY 10001-2163
aty	+ Jordan Rosen, Milbank LLP, 55 Hudson Yards, New York, NY 10001-2163
aty	+ Lauren C. Doyle, Milbank LLP, 55 Hudson Yards, New York, NY 10001, UNITED STATES 10001-2163
aty	+ Mark Polishuk, Esq., Milbank LLP, 55 Hudson Yards, New York, NY 10001-2163
aty	+ Tuvia Peretz, Milbank LLP, 55 Hudson Yards, New York, NY 10001-2163

TOTAL: 9

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	Email/Text: mbrod@milbank.com	Jan 21 2025 21:15:00	Matthew L. Brod, Milbank LLP, 55 Hudson Yards, New York, NY 10001

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 23, 2025

Signature: _____ /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 21, 2025 at the address(es) listed below:

Name	Email Address
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District/off: 0311-1

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Amanda R. Steele

on behalf of Plaintiff Ligado Networks (Canada) Inc. steele@rlf.com

Amanda R. Steele

on behalf of Debtor Ligado Networks LLC steele@rlf.com rbggroup@rlf.com;ann-jerominski-2390@ecf.pacerpro.com

Benjamin Finestone

on behalf of Interested Party Inmarsat Global Limited benjaminfinestone@quinnemanuel.com

Brian Schartz

on behalf of Interested Party Ad Hoc Cross-Holder Group bschartz@kirkland.com brian-schartz-0999@ecf.pacerpro.com

Christopher M. Donnelly

on behalf of Interested Party Wilmington Savings Fund Society FSB cdonnelly@morrisjames.com, ddepta@morrisjames.com;slisko@morrisjames.com

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Emily Rae Mathews

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on behalf of Interested Party Wilmington Savings Fund Society FSB emonzo@morrisjames.com, ddepta@morrisjames.com;slisko@morrisjames.com

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on behalf of Creditor Travis County BKECF@traviscountytx.gov

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TOTAL: 68